

Programme

6th Deutsche Börse China-Europe Equity Forum

10 September 2013

8.30 a.m. **Registration**

9.30 a.m. **Welcome address and opening remarks**

Alexander von Preysing, Deputy Head of Issuer & Primary Market Relations, Deutsche Börse AG

9.45 a.m. **Keynote speech: The Chinese capital market in the coming five years**

Peng Wensheng, Chief Economist, China International Capital Corporation Ltd., (CICC)

10.15 a.m. **Panel 1:**

Private-equity exit strategy 2014 – public capital market or alternatives? Current investor expectations for IPOs abroad

Moderator: Volker Potthoff, Partner, CMS Hasche Sigle

- Hope Chen, Managing Director, Draper Fisher Jurvetson
- Michael Li, Managing Partner, Tsing Capital
- Gavin Ni, Founder and CEO, Zero2IPO
- Martin Steinbach, IPO leader Europe, Middle East, India and Africa, Ernst &Young
- Suyang Zhang, General Partner, IDG Capital Partners

11.15 a.m. **Coffee break**

11.30 a.m. **Panel 2:**

Case studies Suoli Group and Ultrasonic AG, a role model for a successful IPO and listing in Germany

Moderator: Thomas Stewens, co-founder of BankM, BankM the Representative Office of biw Bank

- Dirk Blumhoff, co-founder of BankM, BankM
- Clifford Chan, CFO of Ultrasonic AG (tbc)
- Harry Wang, Investment Manager of Xiamen Xiaxing Inv. (tbc)
- Minghong Wu, COO of Ultrasonic AG

12.30 p.m. **Lunch**

13.30 p.m. **Panel 3:**
Chinese corporate governance from PE perspective

Moderator: Karl Olbert, Olbert Consult

- Yunli Lou, Managing Director, Milestone Capital
- William Plummer, Director, Milestone Capital
- Conrad Tsang, Vice Chairman, Hong Kong Venture Capital and Private Equity Association
- Charles Wang, Deputy CEO, ICBC International Holdings, Hong Kong tbc.
- Libo Zhang, CFO, SGL CARBON Far East Ltd. Shanghai

14.30 p.m. **Presentation**
Opening the Door Access to German Capital Markets – IPO Alternatives

- Oliver Kirschner, Lawyer, Taylor Wessing

15.15 p.m. **Coffee break**

15.30 p.m. **Panel 4:**
Cross Border M&A: Recent China-Germany transactions breaking through?

Moderator: Nadja Picard, Partner, PWC, Head of Capital Markets Germany

- Oliver Kirschner, Lawyer, Taylor Wessing
- Ji-Ou Liu, Managing Director & Chief Representative, China Renaissance Capital Investment
- Roland Maass, Partner, Latham & Watkins

16.30 p.m. **Presentation**
Latest trends of Chinese investment into Germany

- Markus Hempel, China Representative, Germany Trade and Invest

17.00 p.m. **Closing remarks**

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