



# **Application for the admission of shares/certificates representing shares to the sub-sector of the Regulated Market with additional obligations arising from admission (Prime Standard)**

Please note that this form shall only apply to shares/certificates representing shares which **are already admitted** to the Regulated Market of the Frankfurt Stock Exchange.

## **This application is to be sent to:**

FWB® Frankfurter Wertpapierbörse  
- Geschäftsführung -  
c/o Deutsche Börse AG  
Listing Services  
60485 Frankfurt am Main

**in advance by fax: 0 69 – 2 11-1 39 91**  
**in advance by email: [listing@deutsche-boerse.com](mailto:listing@deutsche-boerse.com)**

### **1.1 Information on the issuer**

Company Name	
Street, No.	
Additional	
ZIP Code, City	
Country	
<b>Contact person of the issuer:</b>	
First Name, Last Name	
Department	
Phone Number	
Email	
<b>If the issuer is represented by an authorized person:</b>	
Company Name	
First Name, Last Name	
Department	
Phone Number	
Email	
<input type="checkbox"/>	The written authority is enclosed herewith.

<input type="checkbox"/>	The issuer is an institution or company in accordance with Section 32 paragraph 2 German Stock Exchange Act (Börsengesetz), being admitted on a German Stock Exchange and having liable equity capital of 730.000 EUR and can therefore file the application alone.
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### **1.2 Information on the co-applicant\***

Company Name	
Street, No.	
Additional	
ZIP Code, City	
Country	

\*A co-applicant is a credit institution, financial service institution, securities institution or undertakings operating under Section 53 paragraph 1 sentence 1 or Section 53b paragraph 1 sentence 1 of the German Banking Act (Kreditwesengesetz).

Contact person of the co-applicant:	
First Name, Last Name	
Department	
Phone Number	
Email	
If the co-applicant is represented by an authorized person:	
Company Name	
First Name, Last Name	
Department	
Phone Number	
Email	
<input type="checkbox"/>	The written authority is enclosed herewith.

<input type="checkbox"/>	The co-applicant is an institution or company in accordance with Section 32 paragraph 2 German Stock Exchange Act (Börsengesetz), being admitted on a German Stock Exchange and having liable equity capital of 730.000 EUR.
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1.3 Information on the issuer of the represented shares (To be completed only in case of admission of certificates representing shares)	
Company Name	
Street, No.	
Additional	
ZIP Code, City	
Country	

2. Security data		
Shares	<input type="checkbox"/> Bearer shares	<input type="checkbox"/> Ordinary shares ISIN
		<input type="checkbox"/> Preferred shares ISIN
	<input type="checkbox"/> Registered shares <input type="checkbox"/> restriction on transferability	<input type="checkbox"/> Ordinary shares ISIN
		<input type="checkbox"/> Preferred shares ISIN
Certificates representing shares	In the form of: * ISIN	

\* Please specify exact designation of the certificate.

3. Have insolvency proceedings been initiated on the assets of the issuer of the shares or the issuer of the represented shares (Section 1.1 resp. 1.3)?
Yes
No

4. Had the issuer's shares/certificates representing shares already been admitted to the Prime Standard?
Yes, from _____ to _____.
No

5. Information on the issuer's financial reporting (Section 1.1)	
When does the issuer's financial year end?	
Is the issuer's registered office abroad?	Yes, in: No
Is the issuer required to prepare consolidated financial statements?	Yes No
Is the requested admission expected to take place during the preparation period (cf. Section 51 paragraph 2 sentence 1 Exchange Rules for the Frankfurt Stock Exchange) of the previous annual financial statements?	

6. Confirmations of the applicants (Section 1.1, 1.2)	
<p>Please note that applicable sanctions (in particular Regulation (EU) 833/2014 of the Council of the European Union, as amended) must be observed. Insofar as the application for admission refers to multi-asset products*, it should be noted that their portfolio may not contain any transferable securities that may not be traded or included, directly or indirectly, due to applicable EU sanctions (in particular Regulation (EU) 833/2014).</p> <p>It is pointed out that the Frankfurt Stock Exchange, within the scope of its right to information pursuant to Section 41 German Stock Exchange Act (Börsengesetz) will obtain information from the issuer even after the date of admission to ensure compliance with applicable EU sanctions.</p> <p>* Multi-asset products (e.g. ETF, funds, ADRs/GDRs) according to FAQs of the European Commission on the implementation of Regulations of the European Council No. 833/2014 and No. 269/2014 in the currently valid version.</p>	
<b>Confirmation Sanctions Compliance</b>	
<input type="checkbox"/>	The applicants confirm that they have come to the conclusion after the examination that the securities in question are not securities which may not be directly or indirectly traded or included due to applicable EU sanctions (in particular Regulation (EU) 833/2014).
<b>Confirmation according to article 7 paragraph 1 and 4 delegated regulation (EU) 2017/568 (RTS 17)</b>	
<input type="checkbox"/>	An overview of the obligations under Union law in connection with the admission is published under <a href="https://www.deutsche-boerse-cash-market.com/dbcm-en/primary-market/going-public/markets/access-and-application">https://www.deutsche-boerse-cash-market.com/dbcm-en/primary-market/going-public/markets/access-and-application</a> . The issuer (Section 1.1) confirms the acknowledgement of these.
<b>Acknowledgement follow up obligations Prime Standard</b>	
<input type="checkbox"/>	<p>The issuer confirms to be aware of the follow up obligations to be fulfilled with admission to the sub-segment of the Regulated Market with additional obligations (Prime Standard) pursuant to Exchange Rules for the Frankfurt Stock Exchange (Börsenordnung). In particular, the issuer is aware of the duty to prepare and submit all financial statements (annual, semi-annual and quarterly financial statement) in both German and English (for issuers with registered office in Germany) or in English (for issuers with registered office outside Germany) via the Exchange Reporting Systems (ERS) to the Management Board of the Frankfurt Stock Exchange, if the admission is granted within their reporting and / or preparation period.</p> <p>The first financial report to be submitted to the Management Board results from the admission notice. All annual financial reports need to be submitted via ERS to the Management Board of the Frankfurt Stock Exchange. With regard to the required format, reference is made to the applicable ERS interface description, which can be accessed under <a href="https://www.deutsche-boerse-cash-market.com/dbcm-en/primary-market/being-public/exchange-reporting-system">https://www.deutsche-boerse-cash-market.com/dbcm-en/primary-market/being-public/exchange-reporting-system</a>.</p>

### 7. Obligation of the issuer of the represented shares (Section 1.3)

The issuer of the represented shares commits towards the Management Board to comply with Section 51 to Section 56 of the Exchange Rules for the Frankfurt Stock Exchange (Börsenordnung) instead of the issuer of the certificates representing shares.

Name		Name	
Function		Function	
Place, Date		Place, Date	

### 8. Signature of the issuer or his representative (Section 1.1)

Name		Name	
Function		Function	
Place, Date		Place, Date	

### 9. Signature of the co-applicant or his representative (Section 1.2)

Name		Name	
Function		Function	
Place, Date		Place, Date	

### 10. Signature of the issuer of the represented shares (Section 1.3)

Name		Name	
Function		Function	
Place, Date		Place, Date	