

Corporate Action Information - updated

Issue Date: 27 June 2024
Effective Date: 1 July 2024
Contact: Derivatives Trading Operations, Tel. +49-69-211-1 12 10

Corporate Action	Demerger / Name change
Company	Cargotec Oyj
ISIN	FI0009013429
Rules & Regulations	Contract Specifications for Futures Contracts and Options Contracts at Eurex Deutschland, section(s) 1.6.7 (8), 1.13.8 (9), 1.26.11 (7), 1.27.8 (8), 2.6.10.1 (8)
Options contracts on stocks	C1C
Futures contracts on stocks	C1CG
Equity Total Return Future	
Stock Tracking Future	
Futures contracts on dividends of stocks	

The company Cargotec Oyj has announced on 1 February 2024 a spinoff of its container and heavy logistics business as an independent company under the name Kalmar Oyj. Shareholders of Cargotec Oyj shall be entitled to receive for every 1 Cargotec Oyj-shares 1 shares of the new company.

More information about this transaction is available on the company`s website.

The spinoff will result in an adjustment of the above mentioned contracts.

Procedure

Basket Method

- As of the effective day the current underlying will be replaced by a Basket, containing one Cargotec Oyj share and one Kalmar Oyj share
- ISIN of Cargotec Oyj share: FI4000571013 (changed)
- ISIN of Kalmar Oyj share: FI4000571054

Options

- As of the effective date, the ISIN of the underlying instrument will be changed into a new Basket ISIN and the product code, ISIN and the name of the current Cargotec Oyj option(s) will be adjusted as follows:

Product code old	Product code new	Product ISIN old	Product ISIN new	Underlying ISIN old	Underlying-ISIN new	Name old	Name new
C1C	C1CB	FI0009013429	DE000A4AGGN7	FI0009013429	DE000A4AGGN7	Cargotec Oyj	Cargotec Kalmar Basket

- As of the effective day the Cargotec Oyj -option reflects a basket containing one Cargotec Oyj -share and one Kalmar Oyj -shares. The value or closing price, respectively, of the underlying of the basket option will be determined daily in the following way:

(1.00 x price or closing price, respectively, of the Cargotec Oyj share at Nasdaq Helsinki exchange) plus (1.00 x price of closing price, respectively, of the Kalmar Oyj share at Nasdaq Helsinki exchange).

- The strike prices and contract size remain unchanged.
- Upon exercise of the basket option, for one contract a basket containing 100 Cargotec Oyj shares and 100 Kalmar Oyj shares have to be delivered against payment of the equivalent of contract size (100) x strike price.
- All existing orders and quotes will be deleted after close of trading on the last cum trading day.
- As of the effective date no more new series will be introduced.
- As soon as there are no more series with open positions trading will be discontinued.
- The adjustment also refers to existing positions in TES flexible options. As of the effective date no new positions can be opened via the TES Flex-functionality.
- After the demerger has taken place, a new Cargotec Oyj option will be set up in Eurex Exchange's T7 with standard contract size and the existing product code. Details will be published in a separate Eurex circular.

Futures

- As of the effective date, the ISIN of the underlying instrument will be changed into the new Basket ISIN and the contract name will be adjusted as follows:

Product code old/new	Product-ISIN new/old	Underlying ISIN old	Underlying-ISIN new	Name old	Name new
C1CG	DE000A1KDYN2	FI0009013429	DE000A4AGGN7	Cargotec Oyj	Cargotec Kalmar Basket

- For the contract to be settled in cash, the adjustment will be made via the daily settlement price. For the daily and the final settlement price, the reference price will be determined in the following way:

(1.00 x price or closing price, respectively, of the Cargotec Oyj share at Nasdaq Helsinki exchange) plus (1.00 x price of closing price, respectively, of the Kalmar Oyj share at Nasdaq Helsinki exchange).

- As of effective date, the adjusted single stock dividend future reflects a basket containing one Cargotec Oyj -share and one Kalmar Oyj -shares.
- All outstanding orders and quotes will be deleted after close of trading on the last cum trading day.
- No new maturities will be introduced in the adjusted futures.
- The adjustment also refers to existing positions in TES flexible futures. As of the effective date no new positions can be opened via the TES Flex-functionality.
- A new single stock futures contract on Cargotec Oyj -share will be introduced with standard contract size and new product code. Furthermore, a new futures contract on dividends of Cargotec Oyj share with standard contract size and new product code will be introduced. The exact introduction date and details will be published via a circular.
- As soon as there are no more contract months with open interest in the adjusted contract, trading in this contract will be discontinued.

If there is no open interest on the last cum trading day after close of trading in the original contract, no adjustment will be made and no new contract will be introduced.